

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:

MIDNIGHT MADNESS DISTILLING
LLC

CHAPTER 11

CASE NO. 21-11750(MDC)

REVISED NOTICE OF SALE HEARING

By order, dated August 12, 2021 [Docket No. 110] (the “Bidding Procedures Order”), the Bankruptcy Court approved certain “Bidding Procedures” that governs the sale by Midnight Madness Distillery, LLC (the “Debtor”) of the Assets by the highest and best bidder. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures Order.

On August 25, 2021, the Auction occurred and Millstone Spirits Group, LLC (“Millstone”) was determined to be the Successful Bidder under terms and conditions of an Asset Purchase Agreement (to be filed before the Sale Hearing) and ETOH Worldwide, LLC was determined to be the Back-Up Bidder.

The Debtor is requesting that the Bankruptcy Court enter an order (the “Sale Order”), providing, among other things, for the sale of the Assets free and clear of all liens, claims, encumbrances and other interests, to the extent permissible by law, and the assumption of certain liabilities. The form of the Sale Order will be filed prior to the Sale Hearing. A separate notice was provided to counterparties to executory contracts and unexpired leases with the Debtor that may be assumed and assigned in connection with the Sale Order.

PLEASE TAKE NOTE OF THE FOLLOWING INFORMATION AND IMPORTANT DEADLINES:

- The deadline to file an Objection solely with respect to an objection to the conduct of the Auction, the designation of any Successful Bidder or Bid or Back-Up Bidder or Bid, the terms (including price) of such bids, or the Debtor’s inability to satisfy the conditions of Section 363(f) of the Bankruptcy Code with respect to a Successful Bid or Back-Up Bid (an “Auction Objection”) is **September 8, 2021 at 4:00 p.m. (ET)**.
- All other objection deadlines have passed.
- The Bankruptcy Court had originally scheduled a hearing (the “Sale Hearing”) to consider the proposed Sale on August 27, 2021 (ET) which has been continued to **September 15, 2021 at 1:30 a.m. (via Zoom)**.

THE FAILURE OF ANY PERSON OR ENTITY TO FILE AND SERVE AN OBJECTION BY THE APPLICABLE OBJECTION DEADLINE SHALL BE DEEMED CONSENT TO, AND A BAR TO THE ASSERTION BY SUCH PERSON OR ENTITY OF ANY OBJECTION TO, THE MOTION, SALE ORDERS, THE PROPOSED TRANSACTIONS, OR THE DEBTOR'S CONSUMMATION AND PERFORMANCE OF THE TRANSACTION AGREEMENT(S) (INCLUDING, WITHOUT LIMITATION, THE DEBTOR'S TRANSFER OF ANY OF THE ASSETS AND ASSUMPTION AND ASSIGNMENT OF ANY ASSUMED CONTRACTS, FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS).

Dated: August 26, 2021

FLASTER/GREENBERG P.C.

/s/ William J. Burnett

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